



16 May 2007

NOVERA ENERGY LIMITED ('Novera' or 'the Company') (AIM: NVE)

Fourth Announcement of proposed scheme of arrangement – Results of Scheme Meeting

Transfer of Novera Domicile from Australia to the United Kingdom

The Directors of Novera advise that further to the prior announcements in relation to the proposal to effect the change of domicile of the Novera Group from Australia to the UK through a scheme of arrangement under the Australian Corporations Act 2001 (the "Proposed Scheme"), the Supreme Court of Victoria ordered meeting of Novera's shareholders was held today.

At the meeting, Novera's shareholders approved the following resolution:

That the Scheme of Arrangement proposed to be entered into between Novera and its shareholders, as more particularly described in the Scheme of Arrangement contained in the Scheme Booklet of which the notice convening this meeting forms part, is agreed to.

Voting on the resolution was as follows:

	For	Against	Total	% voted 'for' of total
Number of shares voted	41,466,673	3,200	41,469,873	99.99
Number of proxies voted	93	2	95	97.89

The next step in the process is the consideration of the Proposed Scheme by the Supreme Court of Victoria which is currently set down for 25 May 2007.

An indicative timetable, which is subject to change, is set out below:

Second Supreme Court of Victoria Hearing	25 May 2007
Effective Date for Proposed Scheme implementation	25 May 2007
Record Date to determine entitlements	7pm on 28 May 2007 AEST
Cancellation of AIM listing of Novera	8am on 29 May 2007 BST
First day of trading of Novera Energy plc	29 May 2007 BST

BST - British Summer Time

AEST - Australian Eastern Standard Time



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Notes to editors:

Novera is a leading independent UK renewable energy group. The Company has 124 MW of renewable power generation at 58 sites across the UK and is developing a portfolio of wind farms with a target capacity of 250 MW by 2011.

In addition, planning approval has been granted for Novera to construct its second wind farm, Lissett in Yorkshire and for Novera to build the 10 MW East London Sustainable Energy facility at the Ford Motor Company site in Dagenham.

Novera has a portfolio of landfill gas, waste and wind assets and projects.