



29 May 2007

NOVERA ENERGY PLC

Sixth Announcement of proposed scheme of arrangement – ADMISSION TO TRADING ON AIM

Transfer of Novera Domicile from Australia to the United Kingdom

Novera Energy plc was admitted to trading on AIM as from 8.00am on 29 May 2007. Novera Energy plc ('Novera' or 'the Company') is the successor entity to Novera Energy Limited, a company which has been listed on AIM since June 2005. The AIM listing of Novera Energy Limited was cancelled simultaneously.

Commenting on today's announcement, Roy Franklin, Chairman of Novera, said: "*Last week's Energy Review emphasised the growing need for UK renewable power. Novera is the leading quoted company focused on renewable power generation – the Company has a well-established portfolio of 58 sites across the UK producing renewable power and a string of potential developments. The transfer of domicile being announced today is the final step in migrating the Company to the UK and positioning for growth in this attractive market.*"

Directors

The Directors of Novera are as previously announced, namely Roy Franklin (Chairman), Michael Cairns, Brian Duckworth, David Fitzsimmons, James Grace and Rory Quinlan.

Scheme of Arrangement

Following implementation of the Scheme, Novera now owns all of the issued shares in Novera Energy Limited and the existing Novera Energy Limited shareholders have been allotted one fully paid Ordinary Share in Novera for each share previously held in Novera Energy Limited. Novera has a total of 123,957,780 Ordinary Shares in issue.

For further information in relation to this transaction, please refer to previous announcements by Novera which can be viewed on Novera's website at www.noveraenergy.com/redomicile.

No funds have been raised as a result of the Scheme. 150,000 options have been issued by Novera to two past employees of Novera Energy Limited to replace options previously granted by Novera Energy Limited which have been cancelled. The options have been issued at the same exercise price other than a conversion from Australian dollars to pound sterling for 100,000 of the said options.

Novera's nominated adviser is Oriel Securities Limited.

Business overview

There are no changes to the business of the Novera Group as a result of implementation of the Scheme. The business activities of Novera are described on Novera's website at www.noveraenergy.com and are primarily the development of renewable energy assets including landfill gas, waste and wind projects. These activities are described further in the scheme booklet and the 2006 annual report of Novera Energy Limited.

Current trading and prospects

The trading and prospects of Novera are the same as Novera Energy Limited and its subsidiaries.



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Notes to editors:

Novera is a leading independent UK renewable energy group, with a portfolio of landfill gas, waste and wind assets and projects. The Company has 124MW of renewable power generation at 58 sites across the UK and is developing a portfolio of wind farms with a target capacity of 250MW by 2011.

In addition, planning approval has been granted for Novera to build the 10MW East London Sustainable Energy facility at the Ford Motor Company site in Dagenham.